

Gilbert A. Herrera

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Established in 1918, Mauldin & Jenkins CPAs & Business Advisors is one of the largest independent accounting and business advisory firms in the Southeast and Gulf Coast regions, with 750 professionals across eight states and nineteen offices. Joined the firm in 2018, as Director, Advisory Services providing assistance in the sale/merger process; valuations for estate planning, in support of transaction matters and restructurings including the sale/disposition of assets as part of debt restructuring and pre-packaged plans; damage, proximate cause and expert testimony for legal clientele involving breach of contract claims, breach of duty disputes, usurpation of corporate opportunities, damages and valuation matters.

Have extensive experience advising owners, boards of directors and senior management teams in managing the transition of ownership process including developing processes designed to maximize shareholder value, manage confidentiality and minimize operational disruptions arising from the sale process. Hands on experience evaluating transactions for fairness, determining optimal capital structures with respect to investment, joint venture and alliance opportunities as well as valuing private and public businesses and securities in connection with mergers, acquisitions, dispositions, restructurings, dissolutions and private equity transactions.

Professional background includes having been qualified as an expert to testify in a number of federal, tax and state court matters and serving as an expert witness with respect to breach of contract, failure to perform, valuation and damage matters, breach of duty, reasonable certainty, commercial reasonableness, industry custom and practice, disclosure issues, usurpation of corporation opportunity, professional malpractice and misrepresentation issues.

Valuation experience extends across a broad spectrum of distribution and service companies involved in the energy, marine, food services, transportation, real estate and telecommunications industries including determining fair market value, investment value and fair value for corporations, partnerships and LLCs including appropriate control and noncontrol, marketable and nonmarketable discounts. Have also valued various grants of options, warrants, stock appreciation rights, phantom stock and other forms of contractual equity.